



Regency Dental

WELCOME

We are pleased to welcome you to our practice. Please take a few minutes to fill out this form as completely as you can. If you have any questions we will be glad to help you. We look forward to working with you maintaining your dental health.

PATIENT INFORMATION:

Name: _____ Cell Phone () _____
Last First Middle

Home Phone: () _____ Social Security #: _____ Date of Birth: _____
 Address: _____ E-mail: _____
 City: _____ State: _____ Zip Code: _____

Sex: Male Female Age: _____ Single Married Divorced Separated Widowed

Patient Employer: _____ Occupation: _____
 Business Address: _____ Phone: _____
 In case of an emergency, who should be notified: _____ Phone Number: _____
Name

Whom may we thank for referring you: _____

DENTAL INSURANCE:

Person Responsible for account: _____
Last Name First Name

Relationship to patient: _____ Birthdate: _____ Social Security#: _____
 Address (if different from patient): _____ Phone: _____
 City: _____ State: _____ Zip Code: _____

Person Responsible Employed By: _____ Occupation: _____
 Business Address: _____ Phone: _____
 Insurance Company: _____ Contact #: () _____ Group #: _____ Subscriber #: _____
 Names of other dependents covered under this plan: _____

MEDICAL HISTORY:

1. Are you in good health now?..... Yes No

2. Are you now under the care of a physician..... Yes No
 If so, what is the condition being treated? _____ Physician's Name: _____
 Address: _____ Phone #: _____

3. Date of last medical examination _____

4. Have you ever been hospitalized or had a serious illness?..... Yes No

5. Have you had excessive bleeding requiring special treatment?..... Yes No

6. Are you currently taking any medication?..... Yes No
 Please list name of medication, purpose, & dosage below:
 1. _____ 2. _____ 3. _____

7. Are you **Allergic** or have you ever experienced any reaction to the following?
 Local Anesthetics (e.g. Novocain) Yes No Codeine or other Narcotic..... Yes No
 Barbiturates/Sedatives/Sleeping Pills... Yes No Sulfa Drugs..... Yes No
 Penicillin/Other antibiotics..... Yes No Other Allergies _____
 Aspirin..... Yes No

8. (Women) Are you pregnant?..... Yes No If so, give due date _____
 Are you nursing?..... Yes No
 Are you taking Birth Control Pills? (Antibiotics may make birth control pills ineffective)..... Yes No

Do you have or have you ever had any of the following?

- Heart failure..... Yes No
- Heart Disease..... Yes No
- Angina Pectoris..... Yes No
- High Blood Pressure..... Yes No
- Heart Murmur Yes No
- Rheumatic Fever..... Yes No
- Congenital Heart Lesions..... Yes No
- Scarlet Fever..... Yes No
- Damaged or Artificial Heart Valves..... Yes No
- Heart Pacemaker..... Yes No
- Heart Surgery..... Yes No
- Artificial Joint..... Yes No
- Anemia..... Yes No
- Stroke Yes No
- Kidney Trouble Yes No
- Ulcers Yes No
- Emphysema Yes No
- Cough Yes No
- Tuberculosis (TB) Yes No
- Asthma Yes No
- Allergy, Hay fever, Sinus Yes No
- Metal Sensitivity Yes No
- Diabetes Yes No
- Thyroid Disease Yes No

- Tumors or growths..... Yes No
- Cancer..... Yes No
- X-Ray or Cobalt Treatment..... Yes No
- Chemotherapy..... Yes No
- Arthritis..... Yes No
- Cortisone Medicine..... Yes No
- Pain in Jaw Joints..... Yes No
- Glaucoma..... Yes No
- Aids..... Yes No
- Hepatitis A (Infectious)..... Yes No
- Hepatitis B (Serum)..... Yes No
- Liver Disease..... Yes No
- Yellow Jaundice Yes No
- Blood Transfusion Yes No
- Drug Addiction Yes No
- Hemophilia Yes No
- Venereal Disease (Syphilis, Gonorrhea).. Yes No
- Cold Sores Yes No
- Epilepsy or Seizures Yes No
- Fainting or Dizzy Spells Yes No
- Psychiatric Treatment Yes No
- No Sickle Cell Disease Yes No
- Bruise Easily Yes No

10. Is there any disease, condition or problem not listed above that you think we should know about, or is there any activity your doctor said you cannot do? If so, explain: _____

DENTAL HISTORY

1. Reason for this visit? _____
2. Last dental visit? _____ Purpose _____ Last complete exam _____
3. Do you prefer local anesthetic (Novocain) for most dental treatment? Yes No
4. Have you ever had any serious trouble associated with previous dental treatment? _____
5. Does dental treatment make you nervous? No Slightly Moderately Extremely
6. Have you ever been treated for periodontal disease (Gum Disease, Pyorrhea, Trench Mouth)?..... Yes No
If so, when? _____
7. Do you have or have you ever had the following?

<ul style="list-style-type: none"> Bleeding Sore Gums..... <input type="checkbox"/> Yes <input type="checkbox"/> No Unpleasant Taste/Bad Breath..... <input type="checkbox"/> Yes <input type="checkbox"/> No Burning Tongue/Lips..... <input type="checkbox"/> Yes <input type="checkbox"/> No Frequent Blisters, Lips, Mouth..... <input type="checkbox"/> Yes <input type="checkbox"/> No Swelling/Lumps in Mouth..... <input type="checkbox"/> Yes <input type="checkbox"/> No Ortho Treatment (Braces)..... <input type="checkbox"/> Yes <input type="checkbox"/> No Biting Cheeks/ Lips..... <input type="checkbox"/> Yes <input type="checkbox"/> No Clicking/Popping Jaw..... <input type="checkbox"/> Yes <input type="checkbox"/> No Difficulty Opening or Closing Jaw..... <input type="checkbox"/> Yes <input type="checkbox"/> No 	<ul style="list-style-type: none"> Loose Teeth..... <input type="checkbox"/> Yes <input type="checkbox"/> No Sensitive to Hot..... <input type="checkbox"/> Yes <input type="checkbox"/> No Sensitive to Cold..... <input type="checkbox"/> Yes <input type="checkbox"/> No Sensitive to Sweets..... <input type="checkbox"/> Yes <input type="checkbox"/> No Sensitive to Biting <input type="checkbox"/> Yes <input type="checkbox"/> No Food Impaction..... <input type="checkbox"/> Yes <input type="checkbox"/> No Clenching/Grinding..... <input type="checkbox"/> Yes <input type="checkbox"/> No Complications from Extractions..... <input type="checkbox"/> Yes <input type="checkbox"/> No Cigarettes, Pipe, Cigar Smoking..... <input type="checkbox"/> Yes <input type="checkbox"/> No
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Preferred Method of Payment: Cash Check Credit Card (MasterCard, Visa, Discover, CareCredit)
There is a minimum \$20.00 charge for all returned checks.

Appointments: A minimum charge of \$20.00 will be made for failed or cancelled appointment without prior notification of 24 hours. Once an appointment is made, please remember this time has been reserved for you.

I have completed this form fully and completely, and certify that I am the patient or duly authorized general agent of the patient authorized to furnish the information requested. I understand that even though I have some type of insurance coverage, I am responsible for payment of services.

Signature (Parent or Guardian, if Patient is a minor): _____ Date: _____

Dentist's Signature: _____ Date: _____



Regency Dental

466 S.W. Port St. Lucie Blvd.
Port St. Lucie, FL 34953
Fax: 772-785-9062

910 S.W. St. Lucie West Blvd.
Port St. Lucie, FL 34986
Fax: 772-785-5308

10430 SW Village Center Drive
Port St. Lucie, FL 34987
Fax: 772-345-2104

772-785-9515

Our Financial Policy

Thank you for choosing us as your dental care provider. We are committed to your treatment being successful. Please understand that payment of your bill is considered part of your treatment. The following is a statement of our Financial Policy which we required that you read, agree to sign prior to any treatment.

- All patients must complete our “Patient Information Form” before seeing the doctor.
- Full payment is due at time of service. Any amounts not paid in full within 30 days will be subject to a finance charge of 1.5% compounded or \$10.00, whichever is greater. Delinquent accounts may be assigned to our collection agency and you will be responsible for all collection fees.
- We accept cash, Visa, MasterCard, Discover, Capital One, and CareCredit

Regarding Insurance

We may accept assignment of insurance benefits, however 20-50% of the bill is to be paid at time of service. The balance is your responsibility whether your insurance company pays or not. We cannot bill your insurance unless you bring in all insurance information. Your insurance policy is a contract between you and your insurance company. We are not a part to that contract. If your insurance company has not paid your account in full within 45 days, the balance of your account will be due. Please be aware some and perhaps all of the services provided may be “non-covered” services and not considered reasonable and necessary under your insurance.

Regardless of the insurance company’s determination of usual and customary rates or amount of assignment, you are required to pay the full amount charged.

Adult Patients

Adult patients are responsible for payment at time of service.

Minors

The adult accompanying a minor and the parents (or guardians) are responsible for full payment. For unaccompanied minors, non-emergency treatment will be denied unless charges have been pre-authorized to an approved credit plan, Visa, MasterCard, or payment by cash at time of service has been verified.

Missed Appointments

Unless canceled at least 24 hours in advance, our policy is to charge for missed appointments at the rate of a normal visit. Please help us serve you better by keeping scheduled appointments.

Thank you for understanding our Financial Policy. One of our goals is to reduce the cost of billing and thereby keep the costs of our services as low as possible to all patients. Please let us know if you have any questions or concerns.

I have read, understand, and agree to the above Financial Policy

Patient or Responsible Party _____ Date _____

Co-Responsible Party _____ Date _____

Your Rights Regarding Medical/Dental Information About You.

Regency Dental is committed to protecting medical and dental information about you. This Notice describes Regency Dental's privacy practices and that of all its employees and staff. This Notice will tell you about the ways in which we may use and disclose medical/dental information about you. It also describes your rights and certain obligations we have regarding the use and disclosure of medical and dental information. We are required by law to:

- **Give you this Notice of our legal duties and privacy practices with respect to medical and dental information about you.**
- **Make sure that medical and dental information that identifies you is kept private; and**
- **Follow the terms of the Notice that is currently in effect.**

HOW WE MAY USE AND DISCLOSE INFORMATION ABOUT YOU

The following categories describe different ways we use and disclose medical information. For each category we will explain what we mean and try to give some examples. Not every use or disclosure in a category will be listed. However, all of the ways we are permitted to use and disclose information will fall within one of the listed categories.

Treatment: We may use and disclose medical/dental information about you to provide you with dental treatment and services. For example, we may disclose the last time you had a cleaning or x-rays with a specialist that we may refer you to, so they are able to coordinate their treatment plans accordingly.

Payment: We may use and disclose medical/dental information about you so that the treatment and services you receive at Regency Dental may be billed and payment may be collected from you, and insurance company, or a third party. For example, we may need to give your insurance company information and x-rays in regards to services performed on you so your insurance company will either pay us or reimburse you for the services.

Office Operations: We may use and disclose medical/dental information about you for Regency Dental operations. These uses and disclosures are necessary to the Operation of Regency Dental, and make sure that all of our patients receive quality care. For example, we may use your information to discuss with our Hygienist in regards to the type of cleaning you may need.

Appointment Reminders: We may use and disclose medical/dental information to contact you as a reminder that you have an appointment for treatment at Regency Dental.

Treatment Alternative: We may use and disclose medical/dental information to tell you about or recommend possible treatment options or alternatives that may be of interest to you.

Dental-Related Benefits and Services: We may use and disclose medical/dental information to tell you about dental-related benefits or services that may be of interest to you.

Individuals Involved in Your Care of Payment for Your Care: We may release medical/dental information about you to a close personal friend or family member who is involved with your dental care or payment of your care,

So long as you have not objected and it is reasonable for us to infer that such disclosure is in your best interest. We may also tell that person that you are at Regency Dental and your general condition.

Special Purposes When Permitted or Required by Law: We may disclose medical/dental information about you as for special purposes when permitted or required by law, including but not limited to the following.

- **To avert a serious threat to health or safety against you, the public, or another person.**
- **For public health and administrative oversight activities such as disease control, abuse, or neglect reporting, health and vital statistics, audits, and licensure reviews.**

For research purposes limited information may be disclosed as permitted by law.

- **For organ and tissue donation and transplant to facilitate organ or tissue donation and transplant.**
- **To worker's compensation or similar programs for the payment of benefits for work-related injuries.**

- **To coroners, medical examiners, and funeral directors to identify a deceased person, cause of death, or to carry out duties.**
- **To comply with court orders judicial proceedings, or other legal processes related to law enforcement, custody of inmates, legal and administrative actions, and criminal activities**
- **For U.S. Military and veteran reporting regarding members and veterans of the armed forces of U.S. or foreign military.**
- **For national security and intelligence activities such as protective services for the President and other authorized persons.**

State and Other Federal Laws: Regency Dental will comply with all applicable state and federal laws. For example, under state law, there are more limits on the disclosure of HIV and AIDS information. Regency Dental will continue to abide by all applicable state and federal laws.

Other Uses of Medical/Dental Information Require an Authorization: Other uses and disclosures of dental information not covered by this Notice or the laws that apply to us will be made only with your written authorization. If you provide us an authorization to use or disclose medical/dental information about you, you may revoke that authorization, in writing, at any time. If you revoke your authorization we will no longer use or disclose information about you for the reasons covered by the written authorization. You understand that we are unable to take back any disclosures that we have already made with your authorization, and that we are required to retain our records of the care that we provide to you.

Your Right to Inspect and Copy: You have the right to inspect and copy dental information that may be used to make decisions about your care. We may charge a reasonable fee for the costs of copying, mailing or other supplies associated with your request.

Your Right to Amend: If you feel that medical/dental information we have about you is incorrect or incomplete, you may ask us to amend the information. You have the right to add a statement. You must provide a reason that supports your request for an amendment.

Your Right to Accounting of Disclosures: You have the right to request an “accounting of disclosures”. This is a list of certain disclosures we made of dental information about you. Your request must state a time period. We may limit the time period to 5 years and disclosures made on or before January 1, 2003. The first list your request within a 12-month period is free. For additional lists, we may charge you for the costs of providing the list.

Your Right to Request Confidential Communications: You have the right request that we communicate with you about dental matters in a certain way or at a certain location. For example, you can ask that we only contact you at work or by mail. We will accommodate all reasonable requests.

Right to File a Complaint: If you believe your privacy rights have been violated, or you have a complaint, you may file a complaint with Regency Dental. You may also file a complaint directly with the Secretary of the Department of Health and Human Services. **You will not be penalized in any way for filing a complaint.**

CHANGES TO THIS NOTICE

We reserve the right to change the Notice., to make the revised or changed notice effective for information we already have about you as well as any information we receive in the future. We will make copies available upon request.

You have many rights with regard to your dental information. If you wish to exercise any of these rights, please submit your written request to:

Brandi McInerney, Privacy Officer
910 SW St. Lucie West Blvd.
Port St. Lucie, FL 34986

ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

REGENCY DENTAL

You May Refuse to Sign This Acknowledgment

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for **Regency Dental** this ___ day of _____, 20___. A copy of this signed, dated Acknowledgement shall be as effective as the original.

Please print your name

Please sign your name

If you are the legal representative of the patient, please print the patients' name(s) and describe your authority

_____.

Thank you and if you have any questions about this form or the attached Notice, please contact our privacy officer, Brandi
Office Use Only

As privacy officer, I attempted to obtain the patient's (or representative's) signature on this Acknowledgment but did not because:

- It was emergency treatment _____
- I could not communicate with the patient _____
- The patient refused to sign _____
- The patient was unable to sign because _____
- Other (please describe) _____

Signature of privacy officer